

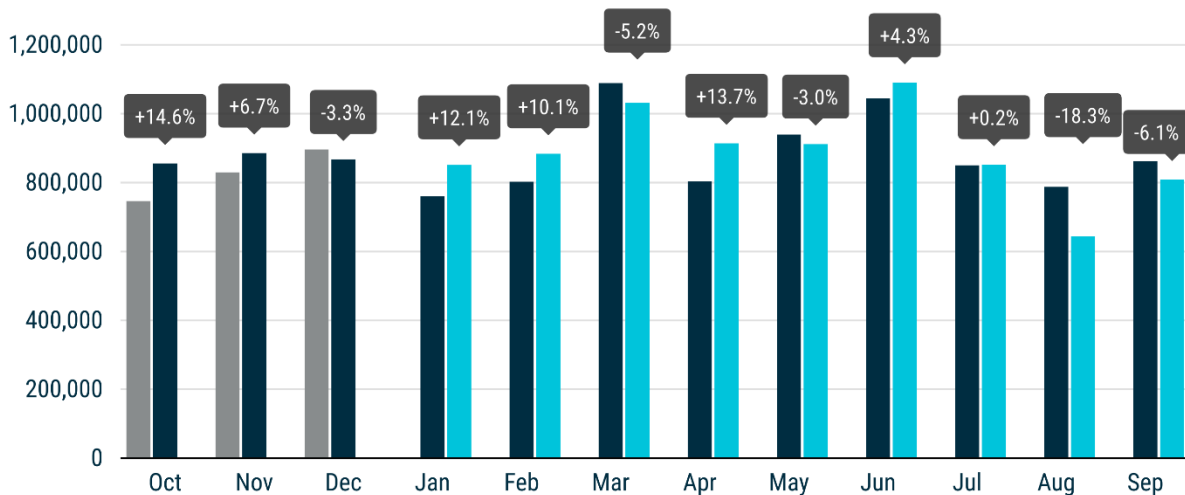
NEW CAR REGISTRATIONS, EUROPEAN UNION

EMBARGOED PRESS RELEASE
6.00 CEST (4.00 GMT), 22 October 2024

New car registrations: -6.1% in September 2024; year-to-date battery-electric market sales -5.8%

12-month trend

■ 2022 ■ 2023 ■ 2024



In **September 2024**, new EU car registrations continued their downward trajectory (-6.1%) with negative results across three of the region's four major markets: France (-11.1%) and Italy (-10.7%), with the German market declining by 7%. On the other hand, Spain experienced a healthy rebound (+6.3%).

Nine months into 2024, new car registrations remained stable (+0.6%) and almost reached 8 million units. Spain (+4.7%) and Italy (+2.1%) showed positive performances, while the French and the German car markets declined (-1.8% and -1%, respectively).

NEW EU CAR REGISTRATIONS BY POWER SOURCE

While battery-electric cars accounted for 17.3% of the EU car market in September, up from 14.8% last year, the year-to-date volumes dropped by 5.8% with the total market share falling

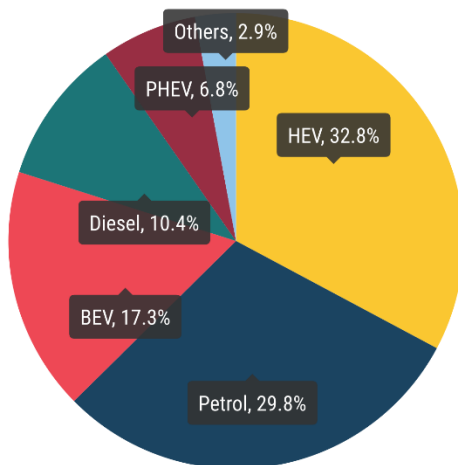
Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

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to 13.1% from 14% last year. Plug-in hybrid car registrations for September also declined by a sizeable 22.3%.

■ Hybrid electric (HEV)
 ■ Petrol
 ■ Battery electric (BEV)
 ■ Diesel
 ■ Plug-in hybrid electric (PHEV)
 ■ Others

% SHARE



Electric cars

Registrations of battery-electric cars rose by 9.8% to 139,702 units in **September 2024**. However, year-to-date market volume was still 5.8% lower than the same period last year, with the total market share falling to 13.1% from 14%, driven by a substantial decrease in Germany (-28.6%).

Plug-in hybrid car registrations saw a decrease (-22.3%) last month, with declines recorded in all major markets. In September, plug-in hybrids accounted for 6.8% of the car market, down from 8.2% last year, with 54,889 units sold.

Hybrid-electric registrations grew in September, rising by 12.5%. The market share now stands at 32.8%, up from 27.4% in September 2023, surpassing petrol.

Petrol and diesel cars

In **September 2024**, petrol car sales dropped by 17.9%, with all four key markets recording double-digit declines: France (-31.9%), Italy (-23.3%), Germany (-15.2%), and Spain (-10.7%). Petrol cars now represent 29.8% of the market, down from 34% in the same month last year. The diesel car market saw a decline of 23.5%, resulting in a 10.4% share of the market last September. Overall, decreases were observed in two-thirds of EU markets.

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	September 2024	September 2023	% change 24/23	September 2024	September 2023	% change 24/23	September 2024	September 2023	% change 24/23	September 2024	September 2023	% change 24/23	September 2024	September 2023	% change 24/23	September 2024	September 2023	% change 24/23	September 2024	September 2023	% change 24/23
Austria	4,421	4,256	+3.9	1,279	1,531	-16.5	5,078	4,469	+13.6	0	5	-100.0	6,106	5,976	+2.2	3,010	3,603	-16.5	19,894	19,840	+0.3
Belgium	12,142	9,146	+32.8	3,566	8,651	-58.8	2,875	2,792	+3.0	220	154	+42.9	11,775	15,166	-22.4	1,098	2,997	-63.4	31,676	38,906	-18.6
Bulgaria	103	159	-35.2	27	47	-42.6	86	68	+26.5	0	0		1,870	2,363	-20.9	436	328	+32.9	2,522	2,965	-14.9
Croatia	219	98	+123.5	105	112	-6.3	1,306	936	+39.5	90	146	-38.4	1,829	1,764	+3.7	648	678	-4.4	4,197	3,734	+12.4
Cyprus	200	99	+102.0	59	44	+34.1	498	642	-22.4	0	0		566	715	-20.8	18	25	-28.0	1,341	1,525	-12.1
Czechia	1,462	582	+151.2	318	372	-14.5	3,878	3,322	+16.7	260	245	+6.1	8,475	9,100	-6.9	3,849	3,587	+7.3	18,242	17,208	+6.0
Denmark	8,900	6,357	+40.0	611	1,282	-52.3	2,565	2,114	+21.3	0	0		2,738	4,634	-40.9	751	494	+52.0	15,565	14,881	+4.6
Estonia	107	141	-24.1	130	52	+150.0	1,000	742	+34.8	4	1	300.0	535	652	-17.9	349	145	+140.7	2,125	1,733	+22.6
Finland	1,841	3,002	-38.7	1,041	1,417	-26.5	942	1,741	-45.9	5	33	-84.8	617	985	-37.4	155	305	-49.2	4,601	7,483	-38.5
France	28,266	30,173	-6.3	10,077	15,699	-35.8	53,169	38,461	+38.2	3,381	5,785	-41.6	36,047	52,915	-31.9	8,062	13,270	-39.2	139,002	156,303	-11.1
Germany	34,479	31,714	+8.7	14,936	15,383	-2.9	60,497	57,795	+4.7	812	731	+11.1	67,009	78,979	-15.2	31,115	39,900	-22.0	208,848	224,502	-7.0
Greece	865	755	+14.6	734	1,090	-32.7	4,503	3,318	+35.7	472	348	+35.6	2,773	4,585	-39.5	314	1,305	-75.9	9,661	11,401	-15.3
Hungary	777	448	+73.4	219	448	-51.1	3,967	4,186	-5.2	25	29	-13.8	2,775	3,019	-8.1	1,311	992	+32.2	9,074	9,122	-0.5
Ireland	1,006	1,460	-31.1	669	690	-3.0	1,204	948	+27.0	0	0		1,140	1,449	-21.3	1,105	1,180	-6.4	5,124	5,727	-10.5
Italy	6,422	4,941	+30.0	4,102	5,422	-24.3	53,264	53,780	-1.0	11,302	11,006	+2.7	31,072	40,503	-23.3	15,563	20,703	-24.8	121,725	136,355	-10.7
Latvia	124	176	-29.5	96	31	+209.7	515	368	+39.9	33	19	+73.7	433	635	-31.8	208	196	+6.1	1,409	1,425	-1.1
Lithuania	187	181	+3.3	168	100	+68.0	1,300	973	+33.6	35	39	-10.3	522	744	-29.8	369	218	+69.3	2,581	2,255	+14.5
Luxembourg	1,116	1,009	+10.6	279	404	-30.9	853	853	+0.0	0	0		973	1,157	-15.9	399	456	-12.5	3,620	3,879	-6.7
Malta	152	126	+20.6	56	46	+21.7	106	67	+58.2	0	0		218	123	+77.2	49	12	+308.3	581	374	+55.3
Netherlands	12,461	10,332	+20.6	3,667	3,664	+0.1	8,603	7,803	+10.3	129	216	-40.3	6,120	7,500	-18.4	255	211	+20.9	31,235	29,726	+5.1
Poland	1,506	1,273	+18.3	1,014	943	+7.5	18,298	17,203	+6.4	1,136	810	+40.2	15,993	15,212	+5.1	3,514	3,637	-3.4	41,461	39,078	+6.1
Portugal	4,053	2,816	+43.9	2,192	2,454	-10.7	2,744	1,899	+44.5	1,242	1,252	-0.8	3,698	3,926	-5.8	1,124	1,730	-35.0	15,053	14,077	+6.9
Romania	501	1,147	-56.3	-	-		3,849	3,527	+9.1	1,003	1,188	-15.6	2,958	3,609	-18.0	664	1,074	-38.2	8,975	10,545	-14.9
Slovakia	164	229	-28.4	176	410	-57.1	2,065	1,893	+9.1	101	108	-6.5	3,156	3,272	-3.5	1,659	2,028	-18.2	7,321	7,940	-7.8
Slovenia	364	350	+4.0	112	109	+2.8	427	682	-37.4	171	42	+307.1	2,704	2,271	+19.1	683	597	+14.4	4,461	4,051	+10.1
Spain	6,329	3,726	+69.9	4,063	4,931	-17.6	29,905	23,580	+26.8	2,906	1,705	+70.4	23,484	26,287	-10.7	6,457	8,574	-24.7	73,144	68,803	+6.3
Sweden	11,535	12,500	-7.7	5,193	5,337	-2.7	2,227	1,945	+14.5	308	596	-48.3	5,219	5,602	-6.8	1,243	2,155	-42.3	25,725	28,135	-8.6
EUROPEAN UNION	139,702	127,196	+9.8	54,889	70,669	-22.3	265,724	236,107	+12.5	23,635	24,458	-3.4	240,805	293,143	-17.9	84,408	110,400	-23.5	809,163	861,973	-6.1
Iceland	299	751	-60.2	96	166	-42.2	93	113	-17.7	1	1	+0.0	22	45	-51.1	49	58	-15.5	560	1,134	-50.6
Norway	12,495	9,000	+38.8	146	617	-76.3	142	442	-67.9	0	0		48	93	-48.4	135	190	-28.9	12,966	10,342	+25.4
Switzerland	4,560	5,133	-11.2	1,704	2,086	-18.3	6,972	5,787	+20.5	4	1	+300.0	5,232	6,747	-22.5	1,683	1,824	-7.7	20,155	21,578	-6.6
EFTA	17,354	14,884	+16.6	1,946	2,869	-32.2	7,207	6,342	+13.6	5	2	+150.0	5,302	6,885	-23.0	1,867	2,072	-9.9	33,681	33,054	+1.9
United Kingdom	56,387	45,323	+24.4	24,486	18,535	+32.1	104,237	93,393	+11.6	0	0		83,100	105,463	-21.2	7,029	9,896	-29.0	275,239	272,610	+1.0
EU + EFTA + UK	213,443	187,403	+13.9	81,321	92,073	-11.7	377,168	335,842	+12.3	23,640	24,460	-3.4	329,207	405,491	-18.8	93,304	122,368	-23.8	1,118,083	1,167,637	-4.2

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-Sep 2024	Jan-Sep 2023	% change 24/23	Jan-Sep 2024	Jan-Sep 2023	% change 24/23	Jan-Sep 2024	Jan-Sep 2023	% change 24/23	Jan-Sep 2024	Jan-Sep 2023	% change 24/23	Jan-Sep 2024	Jan-Sep 2023	% change 24/23	Jan-Sep 2024	Jan-Sep 2023	% change 24/23	Jan-Sep 2024	Jan-Sep 2023	% change 24/23
Austria	32,632	34,894	-6.5	12,491	13,085	-4.5	46,141	38,383	+20.2	13	20	-35.0	64,624	60,044	+7.6	35,122	36,460	-3.7	191,023	182,886	+4.4
Belgium	96,279	68,696	+40.2	57,059	76,660	-25.6	32,358	27,786	+16.5	2,659	2,862	-7.1	150,055	163,788	-8.4	18,158	35,056	-48.2	356,568	374,848	-4.9
Bulgaria	1,249	1,402	-10.9	361	251	+43.8	721	521	+38.4	0	1	-100.0	24,368	20,779	+17.3	5,694	4,411	+29.1	32,393	27,365	+18.4
Croatia	1,483	1,295	+14.5	1,038	729	+42.4	13,461	10,169	+32.4	1,011	1,314	-23.1	25,502	23,874	+6.8	10,253	9,720	+5.5	52,748	47,101	+12.0
Cyprus	852	557	+53.0	500	347	+44.1	5,286	4,259	+24.1	0	0		5,373	6,056	-11.3	293	369	-20.6	12,304	11,588	+6.2
Czechia	7,225	4,652	+55.3	3,717	3,785	-1.8	36,692	29,402	+24.8	3,410	2,903	+17.5	82,591	88,265	-6.4	38,362	38,555	-0.5	171,997	167,562	+2.6
Denmark	60,845	40,797	+49.1	5,258	12,865	-59.1	22,778	22,726	+0.2	0	1	-100.0	32,236	41,773	-22.8	5,181	5,818	-10.9	126,298	123,980	+1.9
Estonia	982	1,028	-4.5	724	423	+71.2	7,091	6,760	+4.9	128	47	+172.3	4,396	7,071	-37.8	2,506	2,125	+17.9	15,827	17,454	-9.3
Finland	15,643	22,817	-31.4	11,148	13,649	-18.3	17,705	17,973	-1.5	146	389	-62.5	8,109	10,534	-23.0	2,749	3,216	-14.5	55,500	68,578	-19.1
France	216,841	204,616	+6.0	99,100	116,446	-14.9	412,705	303,617	+35.9	47,196	52,063	-9.3	394,264	482,010	-18.2	95,796	129,872	-26.2	1,265,902	1,288,624	-1.8
Germany	276,390	387,289	-28.6	132,861	123,345	+7.7	545,301	490,855	+11.1	10,975	11,364	-3.4	770,999	750,386	+2.7	379,548	374,827	+1.3	2,116,074	2,138,066	-1.0
Greece	5,602	4,943	+13.3	6,063	6,031	+0.5	44,558	31,249	+42.6	2,000	2,839	-29.6	41,237	45,105	-8.6	8,575	14,343	-40.2	108,035	104,510	+3.4
Hungary	6,530	4,197	+55.6	4,299	4,257	+1.0	40,311	33,302	+21.0	135	464	-70.9	26,919	30,680	-12.3	10,858	10,113	+7.4	89,052	83,013	+7.3
Ireland	16,128	21,726	-25.8	11,765	9,988	+17.8	26,077	24,443	+6.7	0	0		36,335	36,186	+0.4	26,943	26,583	+1.4	117,248	118,926	-1.4
Italy	48,217	45,761	+5.4	39,902	52,626	-24.2	474,282	420,445	+12.8	114,209	106,646	+7.1	356,672	335,512	+6.3	169,165	216,350	-21.8	1,202,447	1,177,340	+2.1
Latvia	935	1,455	-35.7	460	278	+65.5	4,689	4,290	+9.3	276	265	+4.2	4,710	6,374	-26.1	2,015	2,392	-15.8	13,085	15,054	-13.1
Lithuania	1,302	1,528	-14.8	1,094	791	+38.3	10,188	8,216	+24.0	398	338	+17.8	6,430	8,095	-20.6	2,757	2,645	+4.2	22,169	21,613	+2.6
Luxembourg	9,681	8,123	+19.2	2,908	3,691	-21.2	7,773	7,274	+6.9	0	0		10,955	12,950	-15.4	4,600	5,963	-22.9	35,917	38,001	-5.5
Malta	1,750	955	+83.2	427	758	-43.7	1,116	1,226	-9.0	0	1	-100.0	2,357	2,129	+9.2	288	455	-36.7	5,938	5,554	+6.9
Netherlands	90,451	84,959	+6.5	39,255	38,136	+2.9	82,259	67,955	+21.0	1,645	1,599	+2.9	63,120	90,821	-30.5	3,153	3,179	-0.8	279,883	286,649	-2.4
Poland	12,497	12,158	+2.8	10,272	9,642	+6.5	183,014	135,244	+35.3	10,679	8,960	+19.2	147,713	150,267	-1.7	34,456	34,046	+1.2	398,631	350,317	+13.8
Portugal	29,068	25,655	+13.3	20,586	19,360	+6.3	26,063	22,947	+13.6	11,472	7,875	+45.7	56,868	58,323	-2.5	13,785	19,196	-28.2	157,842	153,356	+2.9
Romania	7,378	11,759	-37.3	-	-		43,237	32,597	+32.6	11,825	14,303	-17.3	37,841	39,460	-4.1	15,228	12,592	+20.9	115,509	110,711	+4.3
Slovakia	1,729	1,667	+3.7	1,571	2,284	-31.2	20,096	18,042	+11.4	1,283	1,389	-7.6	31,917	32,845	-2.8	11,696	12,658	-7.6	68,292	68,885	-0.9
Slovenia	2,341	3,175	-26.3	859	912	-5.8	4,213	5,634	-25.2	675	434	+55.5	25,253	21,526	+17.3	7,664	6,696	+14.5	41,005	38,377	+6.8
Spain	37,994	34,607	+9.8	42,231	45,120	-6.4	276,867	220,669	+25.5	23,616	17,220	+37.1	289,049	301,581	-4.2	74,941	92,186	-18.7	744,698	711,383	+4.7
Sweden	65,845	81,214	-18.9	44,217	42,907	+3.1	19,550	16,832	+16.1	4,342	4,943	-12.2	44,916	45,944	-2.2	14,521	18,123	-19.9	193,391	209,963	-7.9
EUROPEAN UNION	1,047,869	1,111,925	-5.8	550,166	598,366	-8.1	2,404,532	2,002,816	+20.1	248,093	238,240	+4.1	2,744,809	2,872,408	-4.4	994,307	1,117,949	-11.1	7,989,776	7,941,704	+0.6
Iceland	1,697	5,813	-70.8	1,424	1,507	-5.5	1,907	2,694	-29.2	1	3	-66.7	1,489	1,581	-5.8	1,693	2,237	-24.3	8,211	13,835	-40.7
Norway	80,926	79,673	+1.6	2,564	6,642	-61.4	5,404	5,684	-4.9	9	2	+350.0	785	1,164	-32.6	2,106	2,332	-9.7	91,794	95,497	-3.9
Switzerland	32,802	36,235	-9.5	15,118	16,211	-6.7	57,455	49,791	+15.4	19	63	-69.8	53,145	63,167	-15.9	17,191	17,439	-1.4	175,730	182,906	-3.9
EFTA	115,425	121,721	-5.2	19,106	24,360	-21.6	64,766	58,169	+11.3	29	68	-57.4	55,419	65,912	-15.9	20,990	22,008	-4.6	275,735	292,238	-5.6
United Kingdom	269,931	238,544	+13.2	124,943	98,993	+26.2	538,935	461,739	+16.7	0	0		537,037	595,946	-9.9	43,248	56,686	-23.7	1,514,094	1,451,908	+4.3
EU + EFTA + UK	1,433,225	1,472,190	-2.6	694,215	721,719	-3.8	3,008,233	2,522,724	+19.2	248,122	238,308	+4.1	3,337,265	3,534,266	-5.6	1,058,545	1,196,643	-11.5	9,779,605	9,685,850	+1.0

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION (EU)

	SEPTEMBER					JANUARY-SEPTEMBER				
	% share ¹		Units		% change	% share ¹		Units		% change
	2024	2023	2024	2023	24/23	2024	2023	2024	2023	24/23
Volkswagen Group	26.8	25.0	216,577	215,900	+0.3	26.4	26.2	2,110,036	2,084,495	+1.2
Volkswagen	11.0	10.5	88,797	90,302	-1.7	10.9	11.1	867,989	878,298	-1.2
Skoda	6.9	5.5	55,749	47,513	+17.3	6.0	5.4	478,883	431,792	+10.9
Audi	4.9	5.1	39,502	43,701	-9.6	4.9	5.4	392,349	431,368	-9.0
Seat	1.8	1.7	14,590	14,542	+0.3	2.2	2.0	174,104	162,744	+7.0
Cupra	1.5	1.7	12,305	14,439	-14.8	1.7	1.5	132,268	122,082	+8.3
Porsche	0.7	0.6	5,308	5,022	+5.7	0.7	0.7	59,792	53,186	+12.4
Others ²	0.0	0.0	326	381	-14.4	0.1	0.1	4,651	5,025	-7.4
Stellantis	14.9	19.2	120,582	165,320	-27.1	17.2	18.4	1,375,156	1,460,640	-5.9
Peugeot	5.6	5.5	44,922	47,097	-4.6	5.4	5.7	428,828	449,080	-4.5
Citroen	2.2	3.8	17,841	32,786	-45.6	3.3	3.3	261,707	259,562	+0.8
Opel/Vauxhall	3.0	3.6	24,230	31,083	-22.0	3.3	3.5	260,717	274,235	-4.9
Fiat ³	2.1	3.6	17,222	31,427	-45.2	3.0	3.5	239,011	275,657	-13.3
Jeep	1.2	1.3	9,337	11,098	-15.9	1.1	1.1	91,853	90,270	+1.8
Alfa Romeo	0.4	0.4	3,003	3,674	-18.3	0.4	0.4	31,171	35,573	-12.4
Lancia/Chrysler	0.1	0.4	1,080	3,801	-71.6	0.4	0.4	30,144	33,598	-10.3
DS	0.3	0.4	2,604	3,757	-30.7	0.3	0.5	27,852	36,729	-24.2
Others ⁴	0.0	0.1	343	597	-42.5	0.0	0.1	3,873	5,936	-34.8
Renault Group	10.9	10.4	88,149	89,477	-1.5	10.7	10.8	858,240	859,743	-0.2
Renault	6.4	5.9	52,108	50,546	+3.1	5.7	5.9	458,011	466,966	-1.9
Dacia	4.4	4.5	35,874	38,724	-7.4	5.0	4.9	397,500	390,470	+1.8
Alpine	0.0	0.0	167	207	-19.3	0.0	0.0	2,729	2,307	+18.3
Hyundai Group	7.8	8.2	62,807	70,858	-11.4	8.0	8.5	637,851	672,072	-5.1
Hyundai	3.8	3.7	30,622	31,726	-3.5	4.1	4.1	323,989	323,040	+0.3
Kia	4.0	4.5	32,185	39,132	-17.8	3.9	4.4	313,862	349,032	-10.1
Toyota Group	7.8	6.9	62,879	59,854	+5.1	7.9	6.9	634,159	544,785	+16.4
Toyota	7.1	6.5	57,837	56,144	+3.0	7.4	6.5	592,815	513,875	+15.4
Lexus	0.6	0.4	5,042	3,710	+35.9	0.5	0.4	41,344	30,910	+33.8
BMW Group	7.6	6.6	61,468	57,102	+7.6	6.6	6.6	528,343	525,468	+0.5
BMW	6.2	5.5	49,937	47,131	+6.0	5.7	5.4	456,971	427,266	+7.0
Mini	1.4	1.2	11,531	9,971	+15.6	0.9	1.2	71,372	98,202	-27.3
Mercedes-Benz	6.1	6.1	48,972	52,834	-7.3	5.2	5.4	413,995	429,511	-3.6
Mercedes	6.0	5.9	48,932	51,187	-4.4	5.0	5.2	403,035	409,926	-1.7
Smart	0.0	0.2	40	1,647	-97.6	0.1	0.2	10,960	19,585	-44.0
Ford	3.2	3.3	25,989	28,806	-9.8	3.0	3.5	236,081	278,581	-15.3
Volvo Cars	2.3	1.9	18,994	16,365	+16.1	2.7	2.0	216,650	155,930	+38.9
Tesla	3.9	2.8	31,555	24,060	+31.2	2.4	2.6	187,932	203,423	-7.6
Nissan	1.6	1.9	12,834	16,095	-20.3	1.9	1.8	152,776	145,184	+5.2
Suzuki	1.7	1.8	13,846	15,648	-11.5	1.7	1.4	138,026	115,012	+20.0
SAIC Motor	1.3	1.6	10,322	13,870	-25.6	1.4	1.3	115,349	101,006	+14.2
Mazda	1.3	1.6	10,534	13,859	-24.0	1.3	1.4	104,269	109,279	-4.6
Jaguar Land Rover Group	0.5	0.7	4,417	6,377	-30.7	0.6	0.7	48,378	52,621	-8.1
Land Rover	0.5	0.6	4,092	5,335	-23.3	0.5	0.6	43,847	44,581	-1.6
Jaguar	0.0	0.1	325	1,042	-68.8	0.1	0.1	4,531	8,040	-43.6
Mitsubishi	0.4	0.4	3,178	3,688	-13.8	0.6	0.4	45,399	28,462	+59.5
Honda	0.4	0.5	3,188	3,937	-19.0	0.4	0.3	30,427	22,782	+33.6

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	SEPTEMBER					JANUARY-SEPTEMBER				
	% share ¹		Units		% change	% share ¹		Units		% change
	2024	2023	2024	2023	24/23	2024	2023	2024	2023	24/23
Volkswagen Group	25.8	24.5	288,459	285,529	+1.0	26.0	25.9	2,541,640	2,512,433	+1.2
Volkswagen	10.3	9.9	114,676	115,740	-0.9	10.5	10.7	1,022,922	1,031,585	-0.8
Skoda	6.3	5.0	70,149	58,747	+19.4	5.7	5.2	561,009	508,333	+10.4
Audi	5.2	5.5	58,672	64,290	-8.7	5.2	5.7	505,364	552,483	-8.5
Seat	1.7	1.6	19,361	19,168	+1.0	2.1	2.0	209,317	191,752	+9.2
Cupra	1.6	1.6	17,482	19,067	-8.3	1.6	1.5	159,405	146,191	+9.0
Porsche	0.7	0.7	7,612	7,875	-3.3	0.8	0.8	77,249	75,004	+3.0
Others ²	0.0	0.1	507	642	-21.0	0.1	0.1	6,374	7,085	-10.0
Stellantis	13.3	17.2	148,306	200,389	-26.0	15.9	17.0	1,550,437	1,649,889	-6.0
Peugeot	4.8	4.9	54,066	57,100	-5.3	5.0	5.2	485,037	501,915	-3.4
Opel/Vauxhall	3.0	3.9	33,949	45,363	-25.2	3.3	3.7	327,369	355,022	-7.8
Citroen	2.0	3.3	22,046	38,029	-42.0	2.9	3.0	287,357	286,422	+0.3
Fiat ³	1.8	3.0	19,825	35,213	-43.7	2.6	3.0	254,499	293,789	-13.4
Jeep	1.0	1.0	10,795	11,980	-9.9	1.0	1.0	99,319	94,696	+4.9
Alfa Romeo	0.3	0.3	3,268	4,058	-19.5	0.3	0.4	33,050	37,984	-13.0
Lancia/Chrysler	0.1	0.3	1,081	3,803	-71.6	0.3	0.3	30,146	33,606	-10.3
DS	0.3	0.4	2,840	4,118	-31.0	0.3	0.4	29,069	39,324	-26.1
Others ⁴	0.0	0.1	436	725	-39.9	0.0	0.1	4,591	7,131	-35.6
Renault Group	9.0	8.8	100,613	102,407	-1.8	9.6	9.6	938,173	925,268	+1.4
Renault	5.4	5.1	60,589	59,350	+2.1	5.2	5.2	508,025	503,939	+0.8
Dacia	3.6	3.7	39,808	42,803	-7.0	4.4	4.3	427,032	418,678	+2.0
Alpine	0.0	0.0	216	254	-15.0	0.0	0.0	3,116	2,651	+17.5
Hyundai Group	8.7	8.8	97,337	102,318	-4.9	8.4	8.8	821,925	850,824	-3.4
Kia	4.5	4.9	50,493	56,919	-11.3	4.2	4.6	413,327	447,879	-7.7
Hyundai	4.2	3.9	46,844	45,399	+3.2	4.2	4.2	408,598	402,945	+1.4
Toyota Group	7.6	7.0	84,933	81,956	+3.6	7.7	6.9	749,406	667,153	+12.3
Toyota	6.8	6.4	76,539	74,691	+2.5	7.1	6.4	693,567	622,716	+11.4
Lexus	0.8	0.6	8,394	7,265	+15.5	0.6	0.5	55,839	44,437	+25.7
BMW Group	7.3	6.7	81,909	77,935	+5.1	6.9	6.8	678,943	659,773	+2.9
BMW	5.8	5.3	65,110	61,987	+5.0	5.9	5.4	574,919	525,261	+9.5
Mini	1.5	1.4	16,799	15,948	+5.3	1.1	1.4	104,024	134,512	-22.7
Mercedes-Benz	6.0	6.0	67,561	69,593	-2.9	5.2	5.3	509,365	516,060	-1.3
Mercedes	6.0	5.8	67,521	67,846	-0.5	5.1	5.1	497,888	495,912	+0.4
Smart	0.0	0.1	40	1,747	-97.7	0.1	0.2	11,477	20,148	-43.0
Ford	3.8	4.3	42,238	50,413	-16.2	3.3	4.1	326,975	398,449	-17.9
Volvo Cars	2.7	2.1	30,106	24,238	+24.2	2.9	2.1	281,274	205,334	+37.0
Tesla	4.0	2.9	44,519	34,310	+29.8	2.5	2.8	249,337	273,197	-8.7
Nissan	2.6	2.8	28,555	32,571	-12.3	2.5	2.3	239,693	220,933	+8.5
SAIC Motor	1.7	2.3	19,381	26,916	-28.0	1.9	1.7	182,543	165,324	+10.4
Suzuki	1.6	1.8	18,087	20,654	-12.4	1.7	1.4	163,426	140,033	+16.7
Mazda	1.5	1.7	16,894	19,870	-15.0	1.3	1.4	131,902	138,694	-4.9
Jaguar Land Rover Group	1.4	1.3	16,177	15,467	+4.6	1.2	1.1	118,675	108,827	+9.0
Land Rover	1.3	1.1	14,002	12,393	+13.0	1.0	0.9	99,802	90,332	+10.5
Jaguar	0.2	0.3	2,175	3,074	-29.2	0.2	0.2	18,873	18,495	+2.0
Honda	0.8	0.6	8,508	7,450	+14.2	0.6	0.5	60,489	44,819	+35.0
Mitsubishi	0.3	0.3	3,414	3,929	-13.1	0.5	0.3	47,444	30,013	+58.1

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM